

FSC GCC Fixed Income Report

16/07/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	0.55	4.875	99.38	99.83	5.20	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	2.64	5.375	99.70	100.24	5.27	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.64	6.500	101.20	102.00	6.33	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.91	4.750	98.44	98.95	5.34	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	3.50	5.625	100.57	101.14	5.27	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	23.50	6.750	103.47	104.19	6.40	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.53	6.250	103.93	104.58	5.41	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.53	7.000	106.84	107.62	6.40	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	3.28	6.750	103.72	104.26	5.31	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	8.28	7.375	111.67	112.27	5.51	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.91	4.875	97.38	98.05	5.26	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.29	5.932	100.79	101.27	4.89	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.67	4.750	97.54	97.71	6.22	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.81	3.958	98.12	98.18	6.32	BB+	AT MATURITY	USD		
Mazon Assets Co SAOC	08/11/2017	08/11/2027	3.31	5.200	98.92	99.15	5.48	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.83	5.196	98.11	98.36	5.84	BB+	AT MATURITY	USD		
QI SAOC	06/05/2021	06/05/2028	3.81	5.125	97.38	97.73	5.80	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	6.55	5.800	99.05	99.41	5.91	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.77	6.625	101.98	102.26	5.94	BB	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.05	100.76	10.29	04/06/2026	7.18	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.75	3.125	92.40	92.85	4.55	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.80	3.125	96.73	97.10	4.83	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.88	1.625	89.24	89.66	4.57	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.16	3.000	67.76	68.42	5.18	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.16	1.875	83.43	83.84	4.54	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.24	4.125	85.02	85.75	5.19	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.24	3.125	95.19	95.63	4.60	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.21	3.125	70.38	71.04	5.20	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.75	3.875	80.34	81.00	5.23	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.63	1.700	83.49	83.91	4.54	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.03	4.000	65.57	66.46	6.75	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.65	3.625	84.45	85.17	5.83	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.21	5.625	94.67	95.46	6.42	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.53	6.250	84.11	85.02	7.57	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.53	7.000	101.12	101.78	5.76	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.53	5.250	90.00	90.81	6.68	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.53	4.250	94.31	95.06	5.82	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.17	5.450	92.79	93.60	6.47	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.84	5.625	91.10	91.82	6.78	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	5.91	9.750	126.43	127.31	4.44	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.51	6.400	113.19	114.08	5.08	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.18	6.750	102.08	102.86	6.09	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.18	6.000	83.10	83.99	7.56	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.50	5.250	93.53	94.25	5.68	B+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.75	4.000	98.87	99.24	5.04	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.75	4.500	97.54	98.09	4.88	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.75	4.375	97.82	98.35	4.77	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.27	3.250	90.77	91.42	4.85	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.27	2.900	97.04	97.49	4.98	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.63	0.625	85.01	85.89	3.43	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.63	3.625	95.63	96.18	4.78	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.72	7.388	102.49	103.24	6.38	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.98	7.286	100.72	101.21	6.00	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.33	6.814	100.77	101.52	6.29	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.92	7.922	101.52	101.98	5.69	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.60	7.377	101.30	101.88	6.12	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.27	6.769	99.99	100.27	5.75	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.12	7.330	100.78	101.84	5.61	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.30	6.875	115.66	116.47	5.40	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	(0.02)	6.463	100.04	100.11	0.00	NR	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.28	6.500	111.32	112.06	5.16	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.28	6.500	111.35	112.09	5.16	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.36	6.500	104.56	105.23	5.70	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.96	6.850	108.70	109.58	5.79	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.22	6.875	101.11	101.77	5.34	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2024	0.31	7.625	99.99	100.12	7.11	NR	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	4.31	8.375	106.56	107.21	6.43	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.74	6.500	101.18	102.01	5.89	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.33	6.250	99.88	100.32	5.18	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.26	6.250	102.87	103.61	5.56	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	3.27	7.500	103.06	103.28	6.37	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.54	7.500	99.84	100.04	7.41	B-	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.63	6.856	100.89	101.47	6.38	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.04	6.876	100.74	101.42	6.35	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.63	6.658	99.84	100.50	5.82	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.14	6.895	101.10	101.69	6.40	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.56	6.948	100.57	100.97	5.17	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.16	7.096	100.16	100.25	5.38	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.16	7.105	100.16	100.26	5.41	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.17	6.801	100.20	100.78	6.08	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.67	6.721	100.47	101.04	6.38	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.51	6.821	100.56	101.28	6.40	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.53	6.505	99.80	100.45	6.17	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	2.03	6.314	99.54	100.17	6.21	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.70	6.825	100.39	100.99	6.19	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.56	7.750	100.61	100.92	7.11	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.61	6.875	99.39	99.65	7.02	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	0.59	6.750	99.70	99.84	7.03	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	4.61	8.000	103.23	103.49	7.09	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	8.57	7.162	101.31	102.14	6.81	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	3.53	6.808	100.95	101.60	6.29	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	3.35	6.866	101.28	101.80	6.25	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	5.58	6.864	100.40	101.19	6.59	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	8.62	6.115	101.60	102.10	5.79	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	3.14	6.570	100.31	100.70	6.30	-	AT MATURITY	USD

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